



**MINUTES OF THE
ACCEL FINANCE COMMITTEE
MEETING**

Thursday, March 5, 2026 at 8:30 AM

LOCATION:

Teleconference

Link: <https://alliantinsurance.zoom.us/j/93317089752?pwd=m3sPQRvE0AMlaVFnl2pP7Qcf1O8C02.1>

Meeting ID: 933 1708 9752

Passcode: 265208

Dial: (669) 444 9171

MEMBERS PRESENT:

Rafaela King, City of Monterey
Marquie Lugo, City of Ontario Alternate
Greg Milligan, City of Santa Barbara
Oles Gordeev, City of Santa Monica
Andrew Guzman, City of Visalia

MEMBERS ABSENT:

None

GUESTS AND CONSULTANTS:

Conor Boughey, Alliant Insurance Services
Lorissa Huey, Alliant Insurance Services
Thomas Joyce, Alliant Insurance Services
Amy Meyer, Maze & Associates (9:00am – 9:44am)
Vikki Rodriguez, Maze & Associates (9:00am – 9:44am)
Meghan Skilling, Maze & Associates (9:00am – 9:44am)
Bob Green, Gilbert CPA's (10:00am – 10:23am)
Raul A. Hernandez, Gilbert CPA's (10:00am – 10:23am)
Joe Pieksza, Crowe LLP (10:58am – 11:49am)
Adam Randolph, Crowe LLP (10:58am – 11:49am)

A. CALL TO ORDER

Oles Gordeev called the meeting to order at 8:33 AM.

B. CONSENT CALENDAR

B1. Approval of Minutes for the February 18, 2026 Finance Committee Meeting

A motion was made to approve the consent calendar.



MOTION: Greg Milligan **SECOND:** Rafaela King **MOTION CARRIED**

	Rafaela King	Marquie Lugo	Greg Milligan	Oles Gordeev	Andrew Guzman
Aye	X	X	X	X	X
Nay					
Abstain					

C. REPORTS

C1. FINANCE COMMITTEE

C1a. Financial Auditor Interviews

The Committee initially met to review scoring rubrics for the interviews and to finalize questions for the selected firms. Interviews then began promptly at 9am with Maze & Associates. After the Maze interview, the Committee debriefed the interview prior to the next. At 10am, the interviews with Gilbert CPA’s began and were followed by a similar debrief among the Committee. Lastly, the incumbent Crowe LLP interviews began at 10:58am and lasted until 11:49am. After Crowe’s departure, the Committee discussed in depth which of the three firms to recommend to the Board. The Committee decided on Maze.

A motion was made to recommend that the Board approve Maze & Associates to serve as the next financial auditor for ACCEL.

MOTION: Oles Gordeev **SECOND:** Andrew Guzman **MOTION CARRIED**

	Rafaela King	Marquie Lugo	Greg Milligan	Oles Gordeev	Andrew Guzman
Aye	X	X	X	X	X
Nay					
Abstain					

D. PUBLIC COMMENTS

There were no public comments.

ADJOURNMENT

Oles Gordeev adjourned the meeting at 12:14 PM.